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U.S. DISTRICT COURT
N.D. OF ALABAMA

EX. 2



ALABAMA SECURITIES COMMISSION

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MONTGOMERY, ALABAMA 36130-4700
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April 1, 2003

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Mr. Warren Dreher, Esquire
Charles Schwab & Company, Inc.
101 Montgomery Street
MS101 MONT 23 246
San Francisco CA 94104

Re: Wealth Builders International, Inc.

Dear Mr. Dreher:

As per our telephone discussion of March 27, 2003, the following outlines the Alabama Securities Commission's plan for liquidating the positions held by Wealth Builders International, Inc.

The Commission has agreed to a plan whereby under the supervision and coordination of Mr. Harris' attorney, Andrew Chambless of Berkowitz, Lefkowitz, Isom & Kushner, 420, 20th Street North, Suite 1600, Birmingham, Alabama, 35203, telephone 205/ 250-8314, the positions held by Wealth Builders International will be liquidated by Mr. Harris, and the funds resulting from such liquidation will be deposited into account number 8172-3979, designated as the Cash and Sweep Money Market Fund held at Charles Schwab. Upon completion of the liquidation, Charles Schwab will then be directed to transfer all funds held by Wealth Builders International, and/or any funds connected to the operation of Wealth Builders International, to a Trust Account, #84159719, held at Compass Bank, in Birmingham, Alabama, controlled by the aforementioned law firm representing Mr. Harris. When this is completed, the law firm shall, under the direction of the Alabama Securities Commission, accomplish a prorated return of funds to the involved investors. Wealth Builders International, Inc., will then cease to exist.

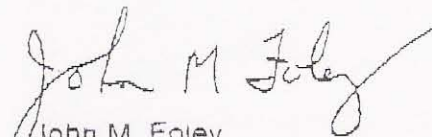
Prior to each position being liquidated Schwab will receive a notification letter from Mr. Chambless, approved by the Commission, allowing specific positions to be liquidated. The same process will be followed for the transfer of all funds to the Compass Bank of Alabama Trust Account.

April 1, 2003

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Thank you for your cooperation in this matter. If you have any questions, please contact me, or the case agent Reuben Redd at the above listed number.

Sincerely,

A handwritten signature in dark ink, appearing to read "John M. Foley". The signature is fluid and cursive, with a long horizontal stroke extending from the end.

John M. Foley
Manager of Investigations